

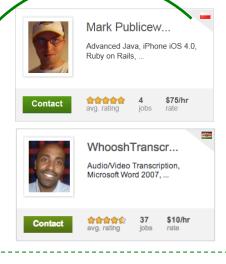
Katrin Hippler Talent Marketing Manager, Elance

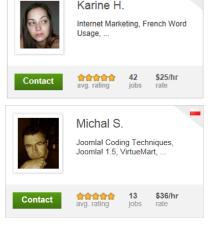
FROM FREELANCER TO ENTREPRENEUR

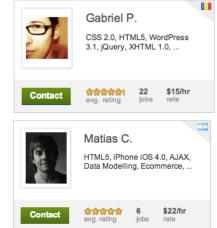


Ind DEGREE

THE CLOUD IS REVOLUTIONIZING WORK













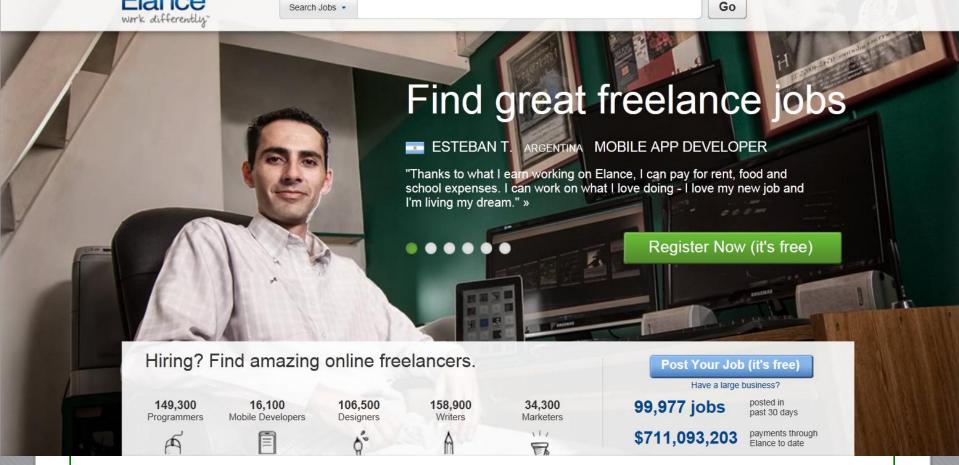












- 2.3m freelancers rated and tested
- 256,000 active clients last 12 months
- 100,000 job posts last 30 days
- \$710m in lifetime freelancer earnings

MEET MARK P.



Name: Mark P.

Location: Poland

Category: IT &

Programming

Passionate Java Developer with 13+ years of industry experience.

Rated 1st out of all Polish providers in the IT & Programming category and has worked more than 1,000 hours on Elance in the last 12 months.





WE PROMOTE WORKING DIFFERENTLY



WHY FREELANCE?

	Very Important	Important	Slightly Important	Not Important
Being my own boss	69%	21%	7%	3%
Following my passion	64%	25%	8%	3%
No commute / Work from anywhere	60%	25%	11%	4%
Control over my own schedule	70%	24%	5%	1%
More choice over the projects that I can do	59%	29%	9%	3%
No office dress code	31%	15%	21%	33%

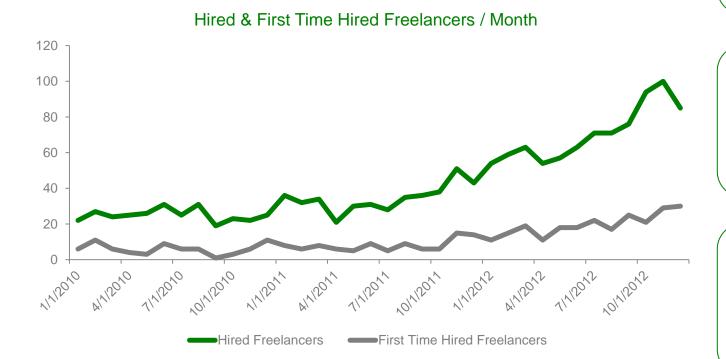


THE STATE of the

POLISH FREELANCE MARKET



SUCCESS FOR NEW FREELANCERS



236

First Time Hired Freelancers

143%

YoY Growth (2012 over 2011)

324

Freelancers Hired in Total

106%

YoY Growth (2012 over 2011)

2,076

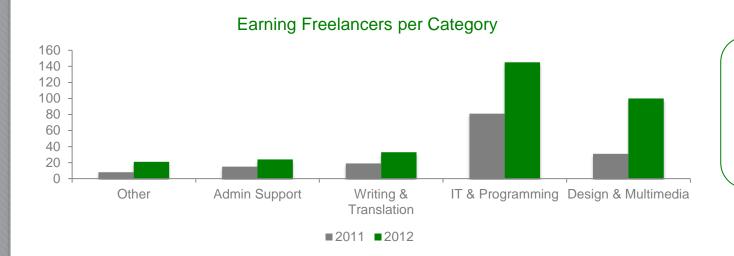
Jobs awarded to PL freelancers

116%

Growth (2012 over 2011)



IT & DESIGN FREELANCERS LEAD THE WAY



324Earning
Freelancers

106% YoY Growth (2012 over 2011)





\$22.3

Avg. Hourly Rate

27%Growth
(2012 over 2010)

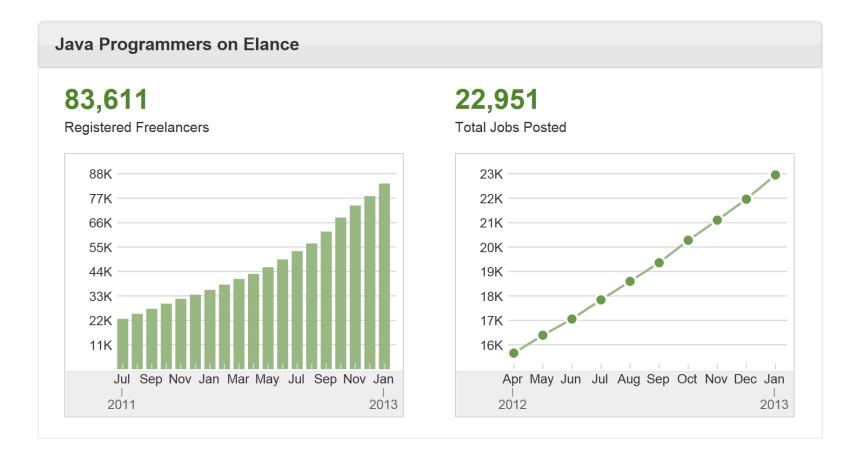


TOP 10 IT & PROGRAMMING SKILLS IN DEMAND

- 1. SQL Programmers
- 2. HTML Programmers
- 3. PHP Programmers
- 4. C Programmers
- 5. Java Programmers
 - 6. CSS Programmers
 - 7. MySQL Programmers
 - JavaScript Programme...
 - 9. HTML5 Programmers
- 10. WordPress Designers



STEADY RISE IN JAVA JOBS





THOUGHTS & PREDICTIONS

on the

FUTURE of FREELANCING



ONLINE WORK WILL CHANGE THE LABOR MARKET

2020

- Online work goes mainstream
- 1 of 2 businesses will hire online freelancers
- 10% of all work will be done online

IMPACT - BUSINESSES

- Bypass outsourcing / BPOs
- Rise of hybrid organizations
- Fractional hiring and work

IMPACT - TALENTS

- Escape local labor market
- Freedom to chose
- Increase entrepreneurship
- Educate to skills in demand
- Grow local economies



It's all about what you do and how well you do it!



SUCCESS as a FREELANCER



THE PROCESS

MATCH Search Jobs **Bid for Job** Be Interviewed Fixed Price: Collaborate, Job is Awarded COLLABORATE → Agree to Terms → Define Job Active Communicate to You Milestones and Share Files Complete Job PAY and Raise **Be Paid** Invoice

FOCUS. BECAUSE IT PAYS BACK.



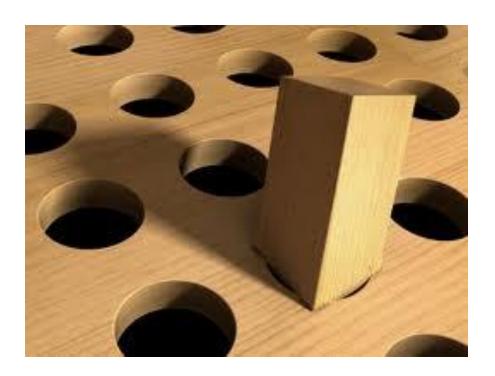


STAND OUT FROM THE CROWD.





SCOUT FOR THE GOOD MATCH.





TAILOR YOUR PROPOSALS.





BE PROFESSIONAL IN EVERYTHING YOU DO.





QUALITY IS THE KEY TO SUCCESS.





PATIENCE. IT TAKES MORE THAN A DAY...





WORKING IN THE HUMAN CLOUD IS SAFE





















TAKING

THE STEP

from

FREELANCER

to

ENTREPRENEUR



ONLINE FREELANCING NURTURES ENTREPRENEURSHIP

26%

hired others in 2012

42%

plan to hire others in 2013



MOVE FROM FREELANCER TO ENTREPRENEUR

Designer Web Dev. Mobile Dev. QA UX **HORIZONTAL** Web Dev. Web Dev. VERTICAL Web Dev. Web Dev. Web Dev. Elance[®]

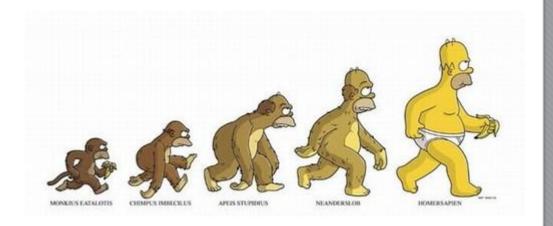
SUCCESS CRITERIA

- Test several freelancers to find the best match
- Lead and support them continuously
- Create comprehensive specs
- Use milestones in projects
- See them as team members
- Build long-term relationships



GETTING STARTED...











Elance®

Katrin Hippler Talent Marketing Manager, Europe

khippler@elance.com

Martin Linges vei 25, 1364 Fornebu (Oslo), Norway

phone: +47 452 31 898

www.elance.com

